

NURO + VOLIT – IP Investor Strategy Memo

Overview

NURO + VOLIT is a sovereign-grade digital identity and authentication platform powered by encrypted neural biometrics. With 9 provisional patents (PPAs) filed, the platform represents the first full-stack neural identity solution designed for commercial and governmental deployment.

Valuation Framework

The valuation is based on intellectual property strength, technical readiness, and market potential.

- 9 PPAs filed covering authentication, digital currency, smart contracts, satellite relays, and biometric vehicle access
- First-mover advantage in a new biometric category (neural intent + cognitive consent)
- Proven feasibility using existing consumer hardware
- Tiered path to MVP, pilot deployment, and commercial scaling

Valuation Guidance:

NURO + VOLIT is offering up to 10% IP equity at a \$25M–\$45M pre-seed valuation. This reflects the strategic value of being first to file, the defensibility of the claims, and the platform's broad applicability across AI, fintech, digital identity, and sovereign infrastructure.

Equity Pathways

- IP Equity: 10% pool allocated for early strategic investors
- Operating Company Equity: Separate pool may be created for team, future investors, and performance-based contributions

Note: IP equity does not confer operational control unless separately negotiated. All licensing, enforcement, and monetization rights are governed by the IP holding entity.

Next Steps

- Finalize outreach list with Bruce
- Share investor deck, validation brief, and this memo
- Offer optional NDAs for IP diligence review

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